



NC DEPARTMENT OF
HEALTH AND
HUMAN SERVICES

ROY COOPER • Governor

MANDY COHEN, MD, MPH • Secretary

MARK PAYNE • Director, Division of Health Service Regulation

August 30, 2019

James C. Wrenn
Hicks, Wrenn, PLLC
P.O. Box 247
Oxford NC 27565

Exempt from Review – Acquisition of Facility

Record #: 3014
Facility Name: Summit Communities
Type of Facility: Adult Care Home
FID #: 920336
Acquisition by: PS Oxford Property, LLC
Business #: 3094
County: Granville

Dear Mr. Wrenn:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your representations, the above referenced proposal is exempt from certificate of need (CON) review in accordance with N.C. Gen. Stat. §131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency's determination is limited to the question of whether or not the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to N.C. Gen. Stat. §131E-181(b): "*A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.*"

In the event that the business listed above does acquire the facility, you should contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether or not a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Michael J. McKillip
Project Analyst

Martha J. Frisone
Chief

cc: Adult Care Licensure Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603
MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704
<https://info.ncdhhs.gov/dhsr/> • TEL: 919-855-3873

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

LAW OFFICES OF
HICKS WRENN, PLLC

Telephone: (919) 693-8161
www.hickswrennlaw.com



N. Kyle Hicks
James C. Wrenn, Jr.
Gerald T. Koinis
C. Gill Frazier, II

PO Box 247
111 Gilliam Street
Oxford, NC 27565

August 15, 2019

Via email and overnight delivery

Ms. Martha Frisone
Assistant Section Chief
NC Division of Health Service Regulation
Healthcare Planning and Certificate of Need Section
809 Ruggles Drive
Raleigh, NC 27603
martha.frisone@dhhs.nc.gov

Mr. Michael McKillip
Project Analyst
NC Division of Health Service Regulation
Healthcare Planning and Certificate of Need Section
809 Ruggles Drive
Raleigh, NC 27603
Mike.McKillip@dhhs.nc.gov

Re: Summit Communities 920336
Summit Communities, LLC
904 Raleigh Street, Oxford, NC 27565
License Number: HAL-039-014

Dear Ms. Frisone and Mr. McKillip:

I represent PS Oxford Property, LLC ("PS-Oxford") and PS Senior Living, LLC ("PSSL"). PS-Oxford proposes to acquire the real property constituting the existing health service facility licensed as an adult care home known as Summit Communities from Charles Faulkner Enterprises, LLC and the operations of the facility from Summit Communities, LLC (Licensee: Summit Communities, LLC; Address: 904 Raleigh Street, Oxford, NC 27565 (Granville County); License Number: HAL-039-014; Real Property Owner: Charles Faulkner Enterprises, LLC). After the acquisition, PSSL will operate the adult care home pursuant to a lease with PS-Oxford. After PSSL receives its license to operate the facility, the adult care home will be known as Toney Rest Home.

Bus 3094 PS Oxford Property, LLC

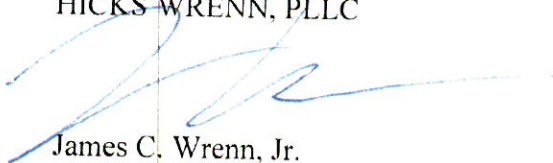
Poc 449 James C. Wrenn
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Pursuant to G.S. §131D-184(a)(8), I understand that this transaction is exempt from review and, as a result, we request that you confirm that understanding by providing us with a "no review" letter.

As always, thank you for your assistance.

Sincerely,

HICKS WRENN, PLLC



James C. Wrenn, Jr.

JCWjr/gtk

State of North Carolina

Department of Health and Human Services Division of Health Service Regulation

Effective January 1, 2019, this license is issued to

Summit Communities, LLC

to operate an Adult Care Home known as

Summit Communities

*located at 904 Raleigh Street
Oxford, NC, Granville County.*

*This license is issued subject to the statutes of the State of North
Carolina, is not transferable and shall expire
December 31, 2019.*

License Number: HAL-039-014

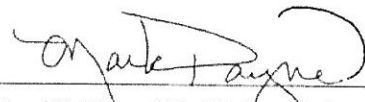
Capacity: 60

Special Care Units: Yes No

Authorized by:



Secretary, N.C. Department of Health and
Human Services



Director, Division of Health Service Regulation