

Table 12D: 2026 Need Projections for Medicare-certified Home Health Agencies or Offices

Need Projections

A	B	C	D	E	F
County	Placeholder Adjustments for Agencies under Development	Adjusted Projected Total Patients to be Served 2026	Projected Utilization in 2026	Surplus or Deficit ("-" = Deficit)	Need for New Agencies or Offices
Cherokee	0	738.93	718.14	20.79	0
Clay	0	281.93	278.17	3.76	0
Graham	0	230.49	209.08	21.41	0
Haywood	0	2,290.90	2,219.53	71.37	0
Jackson	0	608.97	589.91	19.06	0
Macon	0	1,024.41	1,001.71	22.70	0
Swain	0	229.31	211.74	17.57	0
Region A Totals	0	5,404.94	5,228.28	176.66	
Buncombe	0	7,340.37	7,284.74	55.62	0
Henderson	0	4,709.30	4,569.14	140.16	0
Madison	0	606.59	579.46	27.13	0
Transylvania	0	1,224.10	1,140.69	83.41	0
Region B Totals	0	13,880.35	13,574.03	306.32	
Cleveland	325	7,045.01	6,717.27	327.74	0
McDowell	0	2,365.73	2,340.24	25.49	0
Polk	0	1,066.52	1,043.24	23.27	0
Rutherford	0	3,446.66	3,399.14	47.53	0
Region C Totals	325	13,923.92	13,499.89	424.03	
Alleghany	0	351.89	329.62	22.27	0
Ashe	0	787.95	760.95	27.00	0
Avery	0	596.48	574.55	21.93	0
Mitchell	0	585.21	535.55	49.66	0
Watauga	0	823.80	827.22	-3.42	0
Wilkes	0	2,011.23	1,939.25	71.98	0
Yancey	0	574.90	546.49	28.41	0
Region D Totals	0	5,731.46	5,513.63	217.83	
Alexander	0	1,096.16	1,049.78	46.38	0
Burke	0	2,854.55	2,730.06	124.48	0
Caldwell	0	3,149.77	2,988.82	160.94	0
Catawba	0	5,028.82	5,000.51	28.31	0
Region E Totals	0	12,129.30	11,769.18	360.12	
Anson	0	761.57	690.50	71.07	0
Cabarrus	0	7,006.32	6,963.88	42.44	0
Gaston	0	10,749.65	10,191.78	557.88	0
Iredell	0	6,326.03	6,323.20	2.83	0
Lincoln	0	3,740.03	3,768.52	-28.49	0
Mecklenburg	325	28,904.06	28,902.11	1.95	0
Rowan	0	5,263.38	4,976.27	287.12	0
Stanly	0	2,781.18	2,602.85	178.33	0
Union	0	5,985.30	6,140.92	-155.62	0
Region F Totals	325	71,517.52	70,560.04	957.49	

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Alamance	0	4,890.66	4,817.26	73.39	0
Caswell	0	425.64	402.20	23.43	0
Davidson	0	3,558.16	3,461.99	96.17	0
Guilford	0	11,424.67	11,263.86	160.81	0
Montgomery	0	512.66	479.69	32.97	0
Randolph	0	2,979.79	2,860.65	119.14	0
Rockingham	0	3,763.06	3,550.30	212.76	0
Region G Totals	0	27,554.63	26,835.96	718.68	
Davie	0	1,259.41	1,239.14	20.27	0
Forsyth	325	10,948.69	10,440.02	508.67	0
Stokes	0	1,820.22	1,799.38	20.85	0
Surry	0	2,850.47	2,667.98	182.49	0
Yadkin	0	1,253.28	1,193.74	59.54	0
Region I Totals	325	18,132.06	17,340.26	791.81	
Chatham	0	1,650.64	1,607.35	43.30	0
Durham	0	6,603.83	6,366.42	237.41	0
Johnston	0	4,589.66	4,644.06	-54.41	0
Lee	0	1,422.15	1,332.64	89.51	0
Moore	0	2,668.45	2,518.98	149.47	0
Orange	0	2,863.57	2,839.54	24.02	0
Wake	650	25,992.94	25,701.01	291.93	0
Region J Totals	650	45,791.24	45,010.01	781.23	
Franklin	0	1,200.64	1,249.11	-48.47	0
Granville	0	1,015.49	996.55	18.95	0
Person	0	846.25	789.16	57.08	0
Vance	0	745.13	660.87	84.26	0
Warren	0	357.91	321.91	36.01	0
Region K Totals	0	4,165.43	4,017.60	147.83	
Edgecombe	0	1,037.43	995.34	42.09	0
Halifax	0	963.37	918.88	44.49	0
Nash	0	2,047.44	2,046.22	1.23	0
Northampton	0	444.93	375.63	69.31	0
Wilson	0	1,680.38	1,617.52	62.86	0
Region L Totals	0	6,173.56	5,953.58	219.98	
Cumberland	0	4,784.92	4,565.13	219.79	0
Harnett	0	1,747.66	1,719.91	27.75	0
Sampson	0	1,378.98	1,281.78	97.20	0
Region M Totals	0	7,911.56	7,566.82	344.74	
Bladen	0	551.57	487.24	64.33	0
Hoke	0	557.85	565.00	-7.15	0
Richmond	0	648.10	605.41	42.70	0
Robeson	0	1,259.33	1,222.24	37.08	0
Scotland	0	326.43	304.93	21.50	0
Region N Totals	0	3,343.27	3,184.82	158.45	

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Brunswick	325	5,271.50	4,864.68	406.83	0
Columbus	0	1,690.53	1,451.46	239.07	0
New Hanover	325	5,745.74	4,972.90	772.85	0
Pender	0	1,623.77	1,509.49	114.28	0
Region O Totals	650	14,331.55	12,798.53	1,533.02	
Carteret	0	2,142.81	2,090.33	52.48	0
Craven	0	2,318.47	2,231.14	87.33	0
Duplin	0	1,785.88	1,719.27	66.61	0
Greene	0	466.15	461.25	4.91	0
Jones	0	326.14	306.12	20.02	0
Lenoir	0	2,001.24	1,887.45	113.79	0
Onslow	325	3,533.74	3,156.45	377.28	0
Pamlico	0	270.31	255.59	14.73	0
Wayne	0	3,140.61	3,013.19	127.42	0
Region P Totals	325	15,985.37	15,120.79	864.58	
Beaufort	0	1,404.62	1,317.50	87.11	0
Bertie	0	538.52	499.03	39.49	0
Hertford	0	435.77	404.77	31.00	0
Martin	0	738.40	690.11	48.28	0
Pitt	0	3,792.50	3,790.94	1.56	0
Region Q Totals	0	6,909.80	6,702.35	207.46	
Camden	0	204.98	206.15	-1.18	0
Chowan	0	412.73	381.83	30.89	0
Currituck	0	459.20	495.25	-36.06	0
Dare	0	741.17	731.43	9.74	0
Gates	0	204.25	193.69	10.56	0
Hyde	0	59.50	56.12	3.38	0
Pasquotank	0	949.45	913.30	36.15	0
Perquimans	0	333.31	313.25	20.06	0
Tyrrell	0	57.64	54.62	3.03	0
Washington	0	336.66	304.73	31.93	0
Region R Totals	0	3,758.88	3,650.37	108.51	
Grand Totals	2,600	276,644.85	268,326.13	8,318.72	0