

**The North Carolina Medical Care Commission
 Selected Information from Audited Financial Statements
 For Fiscal Years Ended in 2008
 For Entities with Projects on February 13, 2009 Commission Agenda**

Revised:cbt:1/12/09

Healthcare Entity

Fiscal Year	Mission Health System , Inc. <u>September 30,2008</u>
Operating Income (Loss)	\$29,627,000
Increase (Decrease) in Unrestricted Net Assets	(\$50,252,000)
Increase (Decrease) in Net Assets	(\$49,954,000)
Net Cash Provided by Operating Activities	\$112,467,000
Increase (Decrease) in Cash and Cash Equivalents	\$39,744,000

Long Term Debt Service Coverage Ratio

Actual	FYE 2008	4.20
Projected	FYE 2009	4.30
Projected	FYE 2010	4.50
Projected	FYE 2011	4.00

Current Rating (on underlying credit)

Fitch	AA
S&P	AA
Moody's	Aa3

Dollar value of Community Benefits (Hospitals).ANDI (FYE 2007)	\$88,182,748
CCRC Community Benefits (GS105)	NA

Notes:

A. Operating Income --- Net income generated by core activities

B.Increase (Decrease) in Net Assets ---

Net income after such items as investment income, unrealized gains and losses, contributions and grants and losses on discontinued operations and adjustment for pension liability

C. Net Cash Provided by Operating Activities --- Net cash flow generated by core activities

D. Increase (Decrease) in Cash and Cash Equivalents --- change in cash position after such items as purchase of assets, payment on debt, transfers of cash to other entities and proceeds from issuance of debt

E. NA --- Not Applicable

F. Breakdown of Community Benefit Numbers for Hospitals

Direct Community Benefits	\$65,745,670
Shared Community Benefits	\$1,817,824
Estimated Costs of Treating Bad Debt Patients	\$20,619,254
Total (as reported on ANDI)	\$88,182,748