THE NORTH CAROLINA MEDICAL CARE COMMISSION

THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM   CBT: 4/18/2012

As of March 31, 2012

NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS

Program Objectives and Measures		FYE 6/30/2010 Actual	FYE 6/30/2011 Actual	FYE 6/30/2012 Forecasted	March. 31, 2012 Actual YTD	Percent Completed as of March. 31, 2012
(1) Number of bond/note issues closed Cummulative data	Closed (#)	379	406	419	418	99.76%
(2) Number of issues outstanding Cummulative (nonrefunded)	Outstanding (#)	171	175	178	181	101.69%
(3) Amount of Bonds/notes issued Cummulative data	Issued ($)	$16,362,697,052	$17,476,806,052	$17,959,896,552	$18,077,826,052	100.66%
(4) Amount of bonds/notes outstanding Cummulative (nonrefunded)	Outstanding ($)	$6,989,322,431	$7,297,062,952	$7,528,487,452	$7,327,844,842	97.33%
Debt Service Savings (2%) Calculated on Average of Balance at Beginning of Year and Balance at End of Quarter		$136,810,437	$142,863,854	$148,255,504	$109,686,808	73.98%
Number of monetary defaults		0	0	0	0	0
Amount of debt in monetary default		$0	$0	$0	$0	$0
Number of program employees		4	4	4	4	4

Note 1:   Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible.
depending upon the particular set of circumstances for each proposed refunding

Note 2:   There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances
beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations. State law, decisions and rules of various
regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies

Note 3: The amount projected to be outstanding at June 30, 2012 does not reflect scheduled amortization.