

North Carolina Medical Care Commission  
Underwriter and Placement Agent Fees  
January 1, 2011- December 31, 2011

Entity	Series	Type of Issue	Par Amount of Tax-Exempt Debt	Senior Manager (Bond Issue) Placement Agent or Financial Advisor (NBQB)	Bank Purchasing Non Bank Qualified Bonds	Placement Agent Financial Advisor Structuring / Placement Fee	Bank Commitment Fee and Counsel	Gross Dollar Amount of Underwriters Discount	Amount paid Underwriters Counsel	Total Underwriters Discount and Counsel Fees	Average Take Down per \$1,000 of bonds	Management Fee per \$1,000 of bonds	Underwriting Fee per \$1,000 of bonds	Expenses (Including counsel) per \$1,000 of bonds	Discount and Counsel Fee per \$1,000 of bonds	Bank Commitment and Counsel per \$1,000 BQB	Notes
Cone Health	2011A	POB	\$60,170,000	Morgan Stanley	NA	NA	NA	\$469,898.76	\$60,000.00	\$529,899	\$6.10	\$1.35	\$0.00	\$1.36	\$8.81	NA	
Appalachian Regional Healthcare System	2011A	POB	\$35,310,000	Lancaster Pollard	NA	NA	NA	\$476,685	\$50,000.00	\$526,685	\$10.00	\$3.50	\$0.00	\$0.00	\$14.92	NA	
Novant Health	2008A	NBQ	\$65,605,000	NA	WellsFargo Bank	NA	\$187,860	NA	NA	NA	NA	NA	NA	NA	NA	\$1.02	3
Novant Health	2008B	NBQ	\$70,695,000	NA	Branch Banking & Trust Co.	NA	in Series A amt.	NA	NA	NA	NA	NA	NA	NA	NA	in Series A amt.	
Novant Health	2008C	NBQ	\$47,165,000	NA	Branch Banking & Trust Co.	NA	in Series A amt.	NA	NA	NA	NA	NA	NA	NA	NA	in Series A amt.	
Lower Cape Fear Hospice	2011	NBQ	\$3,400,000	BB&T Capital Markets	Branch Banking & Trust Co.	\$30,000	\$28,750	NA	NA	NA	NA	NA	NA	NA	NA	\$8.46	
WhiteStone (Masonic and Eastern Star Home of Eastern North Carolina)	2011A	POB	\$22,395,000	Cain Brothers	NA	NA	NA	\$365,567	\$45,000.00	\$410,567	\$10.00	\$6.07	\$0.00	\$2.26	\$18.33	NA	
WhiteStone (Masonic and Eastern Star Home of Eastern North Carolina)	2011B	NBQ	\$4,700,000	Cain Brothers	RBC Bank (USA)	\$68,150	\$82,000	NA	NA	NA	NA	NA	NA	NA	NA	\$17.45	
Cleveland County Health care System	2011A	POB	\$39,560,000	Bank of America Merrill Lynch	NA	NA	NA	\$326,765	\$40,000.00	\$366,765	\$7.00	\$0.75	\$0.00	\$1.53	\$9.28	NA	
University Health Systems of Eastern Carolina (Pitt Memorial)	2011	NBQ	\$50,000,000	Ponder	Bank of America	\$69,000	\$35,000	need commit fee	NA	NA	NA	NA	NA	NA	NA	\$0.70	
Iredell Memorial Hospital	2007	NBQ	\$35,000,000	NA	Wells Fargo Bank	NA	\$25,000	NA	NA	NA	NA	NA	NA	NA	NA	\$0.71	
Halifax Regional Medical Center	2011	NBQ	\$6,500,000	NA	Branch Banking & Trust Co.	NA	\$55,000	NA	NA	NA	NA	NA	NA	NA	NA	\$8.46	
Cone Health	2011B	POB	\$47,980,000	Morgan Stanley	NA	NA	NA	\$344,900	\$55,000	\$399,900	\$5.00	\$1.87	\$0.00	\$1.46	\$8.33	NA	
Mission Health System	2011	NBQ	\$32,270,000	NA	Wells Fargo Bank	NA	\$80,675	NA	NA	NA	NA	NA	NA	NA	NA	\$2.50	
Transylvania Regional Hospital	2011	NBQ	\$15,065,000	NA	Wells Fargo Bank	NA	\$36,638	NA	NA	NA	NA	NA	NA	NA	NA	\$2.43	
Angel Medical Center	2007	NBQ	\$14,485,000	NA	Wells Fargo Bank	NA	\$36,213	NA	NA	NA	NA	NA	NA	NA	NA	\$2.50	
Cone Health	2011C	NBQ	\$50,000,000	Melio	Bank of America	NA	\$35,000	NA	NA	NA	NA	NA	NA	NA	NA	\$0.70	
Cone Health	2011D	NBQ	\$50,000,000	Melio	Bank of America	NA	In Series C amt.	NA	NA	NA	NA	NA	NA	NA	NA	in Series C amt.	
Duke University Health System	2006A	NBQ	\$63,205,000	NA	Bank of America	NA	\$35,000	NA	NA	NA	NA	NA	NA	NA	NA	\$0.24	
Duke University Health System	2006B	NBQ	\$63,210,000	NA	Bank of America	NA	in Series A amt.	NA	NA	NA	NA	NA	NA	NA	NA	in Series A amt.	
Duke University Health System	2006C	NBQ	\$19,300,000	NA	Bank of America	NA	in A	NA	NA	NA	NA	NA	NA	NA	NA	in Series A amt.	
Friends Homes	2011	NBQ	\$37,745,000	BB&T Capital Markets	Branch Banking & Trust Co.	\$25,000	\$148,235	NA	NA	NA	NA	NA	NA	NA	NA	\$3.93	
<b>Total</b>			<b>\$833,760,000</b>			<b>\$192,150</b>	<b>\$785,370</b>	<b>\$1,983,815</b>	<b>\$250,000</b>	<b>\$2,233,815</b>							

Note 1: NBQ= Non Bank Qualified Bonds  
Note 2: POB = Publicly Offered Bonds toRetail and /or Institutional Buyers  
Note 3: WellsFargo separately was \$0 commitment and \$35,000 for counsel