

# Aldersgate



THOUGHTFULLY GROWING. NATURALLY INVITING.

## Epworth

### 2016 Entrance Fees and Monthly Fees

#### 0% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Rose	585 sf	\$84,975 - \$97,850	\$2,297
Knockout Rose	585 sf	\$95,584 - \$111,034	\$2,350
Iris	585 sf	\$105,060 - \$120,510	\$2,405
Tulip	782 sf	\$128,132 - \$138,432	\$2,457
Lily	1067 sf	\$140,801 - \$151,101	\$2,544
Gardenia	1085 sf	\$164,697 - \$177,572	\$2,655

#### 50% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Rose	585 sf	\$121,437 - \$139,720	\$1,838
Knockout Rose	585 sf	\$131,943 - \$153,882	\$1,891
Iris	585 sf	\$150,174 - \$172,113	\$1,924
Tulip	782 sf	\$183,031 - \$197,657	\$1,965
Lily	1067 sf	\$201,056 - \$215,682	\$2,035
Gardenia	1085 sf	\$230,772 - \$249,054	\$2,124

#### 90% Refundable Entrance Fee

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Rose	585 sf	\$121,437 - \$139,720	\$2,297
Knockout Rose	585 sf	\$131,943 - \$153,882	\$2,350
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## Francis

### 2016 Entrance Fees and Monthly Fees

#### 0% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Cherry	750 sf	\$115,978 - \$142,501	\$2,753
Mimosa	955 sf	\$150,792 - \$176,542	\$3,084
Dogwood	1050 sf	\$165,624 - \$191,374	\$3,415
Holly	1075 sf	\$174,585 - \$179,735	\$3,525
Magnolia	1150 sf	\$188,181 - \$203,631	\$3,636
Willow	1180 sf	\$194,567	\$3,746
Sycamore	1250 sf	\$203,116 - \$216,506	\$3,967
Birch	1400 sf	\$207,339 - \$208,884	\$4,298
Chestnut	1500 sf	\$242,771 - \$243,801	\$4,518
White Oak	1660 sf	\$268,830 - \$281,705	\$4,849

#### 50% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Cherry	750 sf	\$165,727 - \$203,389	\$2,202
Mimosa	955 sf	\$215,476 - \$252,041	\$2,467
Dogwood	1050 sf	\$236,694 - \$273,259	\$2,732
Holly	1075 sf	\$249,260 - \$256,573	\$2,820
Magnolia	1150 sf	\$265,225 - \$290,821	\$2,908
Willow	1180 sf	\$277,791	\$2,997
Sycamore	1250 sf	\$290,100 - \$309,113	\$3,173
Birch	1400 sf	\$296,331 - \$298,525	\$3,438
Chestnut	1500 sf	\$346,801 - \$348,264	\$3,615
White Oak	1660 sf	\$383,881 - \$402,164	\$3,879

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## Lake Ridge

### 2016 Entrance Fees and Monthly Fees

#### 0% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Maple	1598 sf	\$247,200 - \$283,250	\$4,070
Walnut	1740 sf	\$278,615	\$4,144
Hickory	1867 sf	\$298,597 - \$324,347	\$4,301

#### 50% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Maple	1598 sf	\$353,187 - \$404,378	\$3,256
Walnut	1740 sf	\$398,095	\$3,316
Hickory	1867 sf	\$425,184 - \$461,749	\$3,440

#### 90% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Maple	1598 sf	\$353,187 - \$404,378	\$4,070
Walnut	1740 sf	\$398,095	\$4,144
Hickory	1867 sf	\$425,184 - \$461,749	\$4,301

Prices subject to change



1/1/2016

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## Wesley Glen

### 2016 Entrance Fees and Monthly Fees

#### 0% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Myrtle	1,650 sf	\$272,600 - \$308,433	\$4,189
Poplar	1,880 sf	\$300,142 - \$307,455	\$4,437
Redwood	2,035 sf	\$307,455 - \$345,575	\$4,650

#### 50% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Myrtle	1,650 sf	\$389,423 - \$440,613	\$3,351
Poplar	1,880 sf	\$428,768 - \$439,215	\$3,550
Redwood	2,035 sf	\$439,215 - \$493,672	\$3,719

#### 90% Refundable Entrance Fee

Style	Size	Entrance Fee	Monthly Fee
Myrtle	1,650 sf	\$389,423 - \$440,613	\$4,189
Poplar	1,880 sf	\$428,768 - \$439,215	\$4,437
Redwood	2,035 sf	\$439,215 - \$493,672	\$4,650



# Aldersgate

THOUGHTFULLY GROWING. NATURALLY INVITING.

## The Gateway Promise: New Apartment and Villa Residences

### 0% Refundable Entrance Fees

#### Apartment Building A (38 Residences)

Style	Size	0% Refundable Entrance Fees (2018 dollars)	0% Refundable Monthly Fee (2016 dollars)
Catawba	851 sf	\$179,400	\$2,970
Elk	950 sf	\$200,900	\$3,290
Linville	1002 sf	\$208,100	\$3,340
Mitchell	1192 sf	\$240,900	\$3,980
Pamlico	1280 sf	\$251,200	\$4,135
South Fork	1376 sf	\$261,400	\$4,300
Uwharrie (w/fireplace)	1376 sf	\$276,800	\$4,300
Yadkin (w/fireplace)	1456 sf	\$291,100	\$4,560
Second Person Fees		\$20,000	\$995

#### Villa Buildings B & C (24 Residences)

Style	Size	0% Refundable Entrance Fees (2018 dollars)	0% Refundable Monthly Fee (2016 dollars)
Badin	985 sf	\$211,200	\$3,395
James	1285 sf	\$262,400	\$4,165
Jordan	1352 sf	\$268,600	\$4,350
Norman (w/fireplace)	1352 sf	\$283,900	\$4,350
Tillery	1475 sf	\$287,000	\$4,560
Wylie (w/fireplace)	1475 sf	\$301,400	\$4,560
Second Person Fees		\$20,000	\$995

Please note that the proposed expansion is projected to be available in 2018. As a result, when comparing Entrance Fees for the new residences at Aldersgate to other area communities, you must recognize that Aldersgate Entrance Fees are inflated to 2018 pricing. The Second Person Monthly Fee will be \$995 (2016 pricing). The Second Person Entrance Fee will be \$20,000 (2018 pricing). There will be a limited number of 0% Refundable Entrance Fees offered.

### Charter Member Benefits

- Charter Members have the opportunity to select the style and location of a new apartment or villa in the Gateway Promise expansion and lock in the Entrance Fee for the lowest pre-construction pricing offered.
- Charter Members who have a second Person Monthly Fee will, upon taking occupancy, receive a \$400 discount in the Second Person Monthly Fee for 5 years after occupancy. The current discounted Monthly Fee rate in 2016 dollars is \$595 vs. \$995 for the Second Person Monthly Fee.
- To receive Charter Member Benefits, Charter Members must pay the Entrance Fee and begin paying the Monthly Service Fee within 90 days following notification of availability to move in.

# Aldersgate

THOUGHTFULLY GROWING. NATURALLY INVITING.

## The Gateway Promise: New Apartment and Villa Residences

### 50% Refundable Entrance Fees

#### Apartment Building A (38 Residences)

Style	Size	50% Refundable Entrance Fees (2018 dollars)	50% Refundable Monthly Fee (2016 dollars)
Catawba	851 sf	\$256,200	\$2,380
Elk	950 sf	\$286,900	\$2,630
Linville	1002 sf	\$297,200	\$2,670
Mitchell	1192 sf	\$343,300	\$3,190
Pamlico	1280 sf	\$358,700	\$3,310
South Fork	1376 sf	\$374,100	\$3,440
Uwharrie (w/fireplace)	1376 sf	\$394,600	\$3,440
Yadkin (w/fireplace)	1456 sf	\$415,100	\$3,650
Second Person Fees		\$20,000	\$995

#### Villa Buildings B & C (24 Residences)

Style	Size	50% Refundable Entrance Fees (2018 dollars)	50% Refundable Monthly Fee (2016 dollars)
Badin	985 sf	\$302,300	\$2,720
James	1285 sf	\$374,100	\$3,330
Jordan	1352 sf	\$383,900	\$3,480
Norman (w/fireplace)	1352 sf	\$404,800	\$3,480
Tillery	1475 sf	\$409,900	\$3,650
Wylie (w/fireplace)	1475 sf	\$430,400	\$3,650
Second Person Fees		\$20,000	\$995

Please note that the proposed expansion is projected to be available in 2018. As a result, when comparing Entrance Fees for the new residences at Aldersgate to other area communities, you must recognize that Aldersgate Entrance Fees are inflated to 2018 pricing. The Second Person Monthly Fee will be \$995 (2016 pricing). The Second Person Entrance Fee will be \$20,000 (2018 pricing). There will be a limited number of 50% Refundable Entrance Fees offered.

### Charter Member Benefits

- Charter Members have the opportunity to select the style and location of a new apartment or villa in the Gateway Promise expansion and lock in the Entrance Fee for the lowest pre-construction pricing offered.
- Charter Members who have a second Person Monthly Fee will, upon taking occupancy, receive a \$400 discount in the Second Person Monthly Fee for 5 years after occupancy. The current discounted Monthly Fee rate in 2016 dollars is \$595 vs. \$995 for the Second Person Monthly Fee.
- To receive Charter Member Benefits, Charter Members must pay the Entrance Fee and begin paying the Monthly Service Fee within 90 days following notification of availability to move in.

# Aldersgate

THOUGHTFULLY GROWING. NATURALLY INVITING.

## The Gateway Promise: New Apartment and Villa Residences

### 90% Refundable Entrance Fees

#### Apartment Building A (38 Residences)

Style	Size	90% Refundable Entrance Fees (2018 dollars)	90% Refundable Monthly Fee (2016 dollars)
Catawba	851 sf	\$256,200	\$2,970
Elk	950 sf	\$286,900	\$3,290
Linville	1002 sf	\$297,200	\$3,340
Mitchell	1192 sf	\$343,300	\$3,980
Pamlico	1280 sf	\$358,700	\$4,135
South Fork	1376 sf	\$374,100	\$4,300
Uwharrie (w/fireplace)	1376 sf	\$394,600	\$4,300
Yadkin (w/fireplace)	1456 sf	\$415,100	\$4,560
Second Person Fees		\$20,000	\$995

#### Villa Buildings B & C (24 Residences)

Style	Size	90% Refundable Entrance Fees (2018 dollars)	90% Refundable Monthly Fee (2016 dollars)
Badin	985 sf	\$302,300	\$3,395
James	1285 sf	\$374,100	\$4,165
Jordan	1352 sf	\$383,900	\$4,350
Norman (w/fireplace)	1352 sf	\$404,800	\$4,350
Tillery	1475 sf	\$409,900	\$4,560
Wylie (w/fireplace)	1475 sf	\$430,400	\$4,560
Second Person Fees		\$20,000	\$995

Please note that the proposed expansion is projected to be available in 2018. As a result, when comparing Entrance Fees for the new residences at Aldersgate to other area communities, you must recognize that Aldersgate Entrance Fees are inflated to 2018 pricing. The Second Person Monthly Fee will be \$995 (2016 pricing). The Second Person Entrance Fee will be \$20,000.

### Charter Member Benefits

- Charter Members have the opportunity to select the style and location of a new apartment or villa in the Gateway Promise expansion and lock in the Entrance Fee for the lowest pre-construction pricing offered.
- Charter Members choosing the 90% Refundable Entrance Fee will actually receive a 95% Refundable rate instead of 90%.
- Charter Members who have a second Person Monthly Fee will, upon taking occupancy, receive a \$400 discount in the Second Person Monthly Fee for 5 years after occupancy. The current discounted Monthly Fee rate in 2016 dollars is \$595 vs. \$995 for the Second Person Monthly Fee.
- To receive Charter Member Benefits, Charter Members must pay the Entrance Fee and begin paying the Monthly Service Fee within 90 days following notification of availability to move in.

**Rates for Aldersgate Effective January 1, 2016****Rates Applicable to Non-Member Programs (Leases, Direct Admits)**

	<u>Current Rate 2015</u>	<u>New Rate 2016</u>	<u>Percentage Change</u>
<b><u>Assisted Living:</u></b>			
<b><u>Parker Terrace - Per Person- Monthly Fee</u></b>			
Studio -Tier 1	\$4,532	\$4,668	3.0%
One Bedroom-Tier 1	\$4,708	\$4,849	3.0%
Studio -Tier 2	\$5,438	\$5,601	3.0%
One Bedroom-Tier 2	\$5,615	\$5,784	3.0%
-living in unit receiving Assisted Living Services			
-tier pricing is for residents that require additional services			
<b><u>Cuthbertson Village</u></b>			
<b><u>Memory Support Unit</u></b>			
<b><u>- Per Person- Monthly Rate</u></b>			
Tier 1	\$5,516	\$5,681	3.0%
Tier 2	Monthly \$6,370	\$6,561	3.0%
-living in unit receiving Assisted Living Services			
-tier 2 pricing is for resident that requires additional services			

**Nursing Care:****Direct Admit Residents****Asbury Care Center rate per day, per person:**

Tier 1	Per day	\$253	\$261	3.1%
Tier 2	Per day	\$287	\$295	2.9%