

**EXHIBIT B**

NC Medical Care Commission  
 Quarterly Report on Outstanding Debt (End 9/30/2017)

Program Measures	FYE '17	1st Quarter FYE '18
Outstanding Debt	\$6,610,632,081	\$6,742,722,598
Outstanding Series	146	149 <sup>1</sup>
Outstanding Debt per Hospitals and Healthcare Systems	\$5,478,149,949	\$5,609,785,880
Outstanding Debt per CCRCs	\$1,095,939,132	\$1,096,426,719
Outstanding Debt per Healthcare Service Providers	\$36,543,000	\$36,510,000
<b>Outstanding Debt Total</b>	<b>\$6,610,632,081</b>	<b>\$6,742,722,598</b>
Outstanding Series per Hospitals and Healthcare Systems	89	92
Outstanding Series per CCRCs	53	53
Outstanding Series per Healthcare Service Providers	4	4
<b>Series Total</b>	<b>146</b>	<b>149</b>
Number of Hospitals and Healthcare Systems with Outstanding Debt	24	24
Number of CCRCs with Outstanding Debt	22	22
Number of Healthcare Service Providers with Outstanding Debt	3	3
<b>Facility Total</b>	<b>49</b>	<b>49</b>

*GENERAL NOTE: In order to report cumulative debt and series with greater precision, NC MCC Staff is currently undertaking an audit/review of past debt issues; Staff anticipates completion of the audit/review of past debt issues by the end of calendar year 2017; After completion of the audit/review of past debt issues, Staff will report historical debt and historical series information along with current outstanding obligations.*

**Note 1:** NC MCC had 4 new outstanding issues and 1 redemption of an outstanding issue for a net gain of 3 for the 1st Quarter of FYE 2018.