



North Carolina Department of Health and Human Services
Division of Health Service Regulation

Pat McCrory
Governor

Richard O. Brajer
Secretary DHHS

Drexdal Pratt
Division Director

November 25, 2015

Hunter Diefes
2334 S. 41st Street
Wilmington, NC 28403

Exempt from Review – Acquisition of Facility

Record #: 1805
Facility Name: Woodlands Nursing & Rehabilitation Center
Type of Facility: Nursing Facility
FID #: 923402
Acquisition by: Liberty Healthcare Properties of Woodlands, LLC
Business #: 2330
County: Cumberland

Dear Mr. Diefes:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your letter of November 5, 2015, the above referenced proposal is exempt from certificate of need review in accordance with G.S 131E-184(a)(8). Therefore, Liberty Healthcare Properties of Woodlands, LLC may proceed to acquire the above referenced health service facility without first obtaining a certificate of need. However, you need to contact the Agency's Adult Care and Nursing Home Licensure Sections to obtain instructions for changing ownership of the existing facility. Note that pursuant to G.S. 131E-181(b): "*A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.*"



Healthcare Planning and Certificate of Need Section

www.ncdhhs.gov

Telephone: 919-855-3873 • Fax: 919-715-4413

Location: Edgerton Building • 809 Ruggles Drive • Raleigh, NC 27603

Mailing Address: 2704 Mail Service Center • Raleigh, NC 27699-2704

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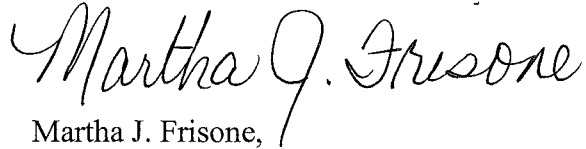


It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,



Tanya S. Rupp
Project Analyst



Martha J. Frisone,
Assistant Chief, Certificate of Need

cc: Nursing Home Licensure and Certification Section, DHSR
Kelli Fisk, Program Assistant, Healthcare Planning

Frisone, Martha

From: Hunter Diefes <HDiefes@libertyhcare.com>
Sent: Tuesday, November 24, 2015 2:35 PM
To: Frisone, Martha
Subject: Notification of Intent to Acquire a licensed NC Nursing Facility

Importance: High

Dear Ms. Frisone,

Please let this serve as the official written notice of the intent of Liberty Healthcare Properties of Woodlands, LLC (the "Buyer") to acquire Woodlands Nursing & Rehabilitation Center, a combination NF/ACH facility licensed for 80 NF beds and 20 ACH beds. The details of the license and ownership are as follows:

- SW Management Group, Inc.
- Facility ID: 923402
- License Number: NH0577

The Buyer has entered into an Asset Purchase Agreement with the licensee and its principals to acquire the license, Certificate of Need, and all related property and equipment associated with the facility. The Buyer further intends to assume operations of the facility post-closing.

Please let me know if you need any additional information or have any questions. Thank you for your attention to this matter!



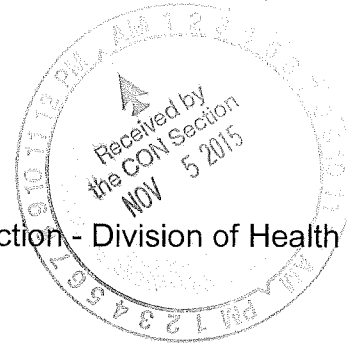
Hunter Diefes, Director of Financial Planning
Liberty Healthcare Management, Inc.
2334 S. 41st Street
Wilmington, NC
Direct: (910) 512-0155
HDiefes@libertyhcare.com

Evans, Stephanie

From: Frisone, Martha
Sent: Thursday, November 05, 2015 2:44 PM
To: Evans, Stephanie
Subject: FW: Notification of Intent to Acquire a licensed NC Nursing Facility

Please log and give to Tanya. Thanks.

Martha J. Frisone
N.C. Department of Health and Human Services
Assistant Chief, Healthcare Planning and Certificate of Need Section - Division of Health Service Regulation
809 Ruggles Drive
Raleigh, NC 27603
(Office) 919-855-3873
martha.frisone@dhhs.nc.gov
www.ncdhhs.gov/dhsr



From: Hunter Diefes [mailto:HDiefes@libertyhcare.com]
Sent: Thursday, November 05, 2015 2:12 PM
To: Frisone, Martha; Rupp, Tanya
Subject: Notification of Intent to Acquire a licensed NC Nursing Facility

Dear Ms. Rupp and Ms. Frisone,
Please let this serve as the official written notice of the intent of Liberty Healthcare Properties of Woodlands, LLC (the "Buyer") to acquire Woodlands Nursing & Rehabilitation Center, a combination NF/ACH facility licensed for 80 NF beds and 20 ACH beds. The details of the license and ownership are as follows:

- SW Management Group, Inc.
- Facility ID: 923402
- License Number: NH0577

It is the intention of the Buyer to enter into an Asset Purchase Agreement with the licensee and its principals to acquire the license, Certificate of Need, and all related property and equipment associated with the facility. The Buyer further intends to assume operations of the facility at a date yet to be determined.

Please let me know if you need any additional information or have any questions.

A handwritten signature in black ink, appearing to read "Hunter Diefes".

Hunter Diefes, Director of Financial Planning
Liberty Healthcare Management, Inc.
2334 S. 41st Street
Wilmington, NC
Direct: (910) 512-0155
HDiefes@libertyhcare.com

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