



**North Carolina Department of Health and Human Services
Division of Health Service Regulation**

Pat McCrory
Governor

Richard O. Brajer
Secretary DHHS

Drexdal Pratt
Division Director

October 7, 2015

Robert A Leandro
Parker Poe Adams & Bernstein LLP
301 Fayetteville Street, Suite 1400
Raleigh, NC 27602-0389

Exempt from Review – Acquisition of Facility

Record #: 1760
Facility Name: Hermitage Retirement Center of Rockingham
Type of Facility: Adult Care Home
FID #: 921196
Acquisition by: Integrity Healthcare, LLC
Business #: 2308
County: Richmond

Dear Mr. Leandro:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your letter of October 1, 2015, the above referenced proposal is exempt from certificate of need review in accordance with G.S 131E-184(a)(8). Therefore, Integrity Healthcare, LLC or one of its subsidiaries may proceed to acquire the above referenced health service facility without first obtaining a certificate of need. However, you need to contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility. Note that pursuant to G.S. 131E-181(b): *"A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need."*

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Celia C. Inman
Project Analyst

Martha J. Frisone,
Assistant Chief, Certificate of Need

cc: Construction Section, DHSR
Adult Care Licensure Section, DHSR
Kelli Fisk, Program Assistant, Healthcare Planning



Healthcare Planning and Certificate of Need Section

www.ncdhhs.gov

Telephone: 919-855-3873 • Fax: 919-715-4413

Location: Edgerton Building • 809 Ruggles Drive • Raleigh, NC 27603

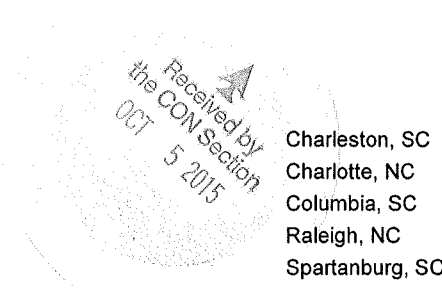
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October 1, 2015

VIA U.S. AND ELECTRONIC MAIL

Martha Frisone
Assistant Chief
Healthcare Planning and Certificate of Need Section
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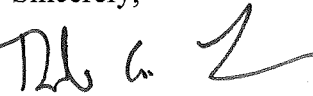
Re: Request for No Review Determination

Dear Ms. Frisone:

This letter is intended to provide notice to the Certificate of Need Section ("CON") that Integrity Healthcare, LLC or one of its subsidiaries ("Integrity") is planning to acquire the adult care home licensed as Hermitage Retirement Center of Rockingham (HAL-077-011), which is located at 139 Mallard Lane, Rockingham, NC 28379.

Integrity intends to acquire this facility through an asset contribution and expects that this transaction will close no earlier than October 31, 2015. Integrity requests that the CON Section confirm that this application is not subject to CON review under N.C. Gen. Stat. § 131E-1848A and issue a written determination so that the change of ownership may proceed without review.

I greatly appreciate your attention to this matter. Please call me if you have any questions.

Sincerely,

Robert A. Leandro