



North Carolina Department of Health and Human Services  
Division of Health Service Regulation

Pat McCrory  
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Division Director

September 22, 2015

Karen McKeithen Schaede, Esq.  
609-B Eugene Court  
Greensboro, NC 27401

**Exempt from Review – Acquisition of Facility**

**Record #:** 1729  
**Facility Name:** Heritage Center  
**Type of Facility:** Adult Care  
**FID #:** 921194  
**Acquisition by:** MTC Adult Care, LLC  
**Business #:** 2285  
**County:** Rowan

Dear Ms. Schaede:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your letter of September 1, 2015, the above referenced proposal is exempt from certificate of need review in accordance with G.S 131E-184(a)(8). Therefore, MTC Adult Care, LLC may proceed to acquire the above referenced health service facility without first obtaining a certificate of need. However, you need to contact the Agency’s Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility. Note that pursuant to G.S. 131E-181(b): *“A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.”*

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Gregory F. Yakaboski  
Project Analyst

*Martha J. Frisone*  
Martha J. Frisone,  
Assistant Chief, Certificate of Need

cc: Adult Care Licensure Section, DHSR  
Healthcare Planning



**Healthcare Planning and Certificate of Need Section**

www.ncdhhs.gov

Telephone: 919-855-3873 • Fax: 919-715-4413

Location: Edgerton Building • 809 Ruggles Drive • Raleigh, NC 27603

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September 1, 2015

Ms. Martha Frisone, Assistant Chief  
Division of Health Service Regulation  
Healthcare Planning and Certificate of Need Section  
North Carolina Department of Health & Human Services  
2704 Mail Center  
Raleigh, NC 27699

**RE: Notice of Exempt Acquisition of Heritage Center, LLC (FID:921194) (Business) and Plantation Acres, LLC (Property) pursuant to NCGS 131E-184(a)(8)**

Dear Ms. Frisone,

Our firm represents MTC Adult Care, LLC (the "Buyer"). I would like to provide notice and request for exemption of CON process for the purchase of Heritage Center, LLC t/a Heritage Plantation (FID 921194) (Business) and Plantation Acres, LLC (Property). The adult care home is located in Rowan County (the "Facility") with a license number of HAL-080-007.

The Facility is currently owned by Plantation Acres, LLC. The Facility is leased to and operated by Heritage Center, LLC (the "Current Licensee"). Pursuant to the transaction, the Facility will be acquired by Buyer. Following the conclusion of the transaction, the Facility will continue to be operated as an adult care home.

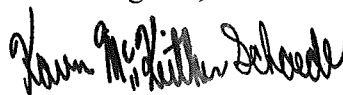
The current licenses of 34 beds will reduce to 29 beds at the close of Project ID # G-11043-15. The estimated date of that project is September 12, 2015. We are aware of the transfer of 5 of the existing beds to Grayson Creek of Welcome and will cooperate with that transfer.

The acquisition of the Facility will not involve the development of any new health service facility or otherwise qualify as a "new institutional health service" which would be subject to review under applicable Certificate of Need statutes or regulations. Pursuant to this letter, the Buyer hereby requests that the Agency confirm that the acquisition of the Facility is exempt from Certificate of Need review and approval pursuant to NCGS 131E-184(a)(8).

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If you require additional information, please contact me at (336) 333-7907. Thank you for your consideration of this request.

With warm regards,

A handwritten signature in black ink, reading "Karen McKeithen Schaede". The signature is written in a cursive style with a large initial 'K'.

Karen McKeithen Schaede, Esquire