



North Carolina Department of Health and Human Services
Division of Health Service Regulation

Pat McCrory
Governor

Richard O. Brajer
Secretary DHHS

Mark Payne
Assistant Secretary for Audit and
Health Service Regulation

July 26, 2016

Marlene Nelson
1775 Hancock Street, Suite 200
San Diego, CA 92110

Exempt from Review – Acquisition of Facility

Record #: 1992
Facility Name: Brookdale Heritage Circle
Type of Facility: Adult Care Home
FID #: 944350
Acquisition by: Pacifica Senior Living
Business #: 2432
County: Henderson

Dear Ms. Nelson:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your letter of July 15, 2016, the above referenced proposal is exempt from certificate of need review in accordance with G.S 131E-184(a)(8). Therefore, Pacifica Senior Living may proceed to acquire the above referenced health service facility without first obtaining a certificate of need. However, you need to contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility. Note that pursuant to G.S. 131E-181(b): "*A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.*"

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination.



Healthcare Planning and Certificate of Need Section

www.ncdhhs.gov

Telephone: 919-855-3873 • Fax: 919-715-4413

Location: Edgerton Building • 809 Ruggles Drive • Raleigh, NC 27603

Mailing Address: 2704 Mail Service Center • Raleigh, NC 27699-2704


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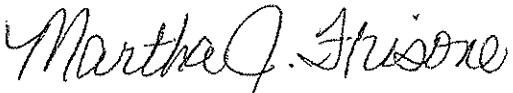


Marlene Nelson
July 26, 2016
Page 2

If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,


Julie Halatek
Project Analyst


Martha J. Frisone,
Assistant Chief, Certificate of Need

cc: Adult Care Licensure Section, DHSR
Paige Bennett, Assistant Chief, Healthcare Planning, DHSR



July 15, 2016

Division of Health Service Regulation
Certificate of Need
2704 Mail Service Center
Raleigh, NC 27699-2704

Re: Change of ownership

Please be advised that Pacifica Senior Living has the intent of purchasing the assisted living property currently known as Brookdale Henderson North, located at 3200 Heritage Circle, Hendersonville, NC 28791, date to be determined.

Please feel free to contact me if you have any questions.

Sincerely,

A handwritten signature in cursive script that reads "Marlene Nelson".

Marlene Nelson
QA/Risk Management Coordinator
619-296-9000 x229
mnelson@pacificaseniorliving.com

Halatek, Julie F

From: Halatek, Julie F
Sent: Friday, July 22, 2016 11:01 AM
To: 'Marlene Nelson'
Subject: RE: Question re: future purchase of assisted living property

That's what I was looking for – thanks very much!

Julie Halatek, Esq.
Project Analyst, Certificate of Need
Division of Health Service Regulation, Healthcare Planning and Certificate of Need Section
North Carolina Department of Health and Human Services

919 855 3873 office
Julie.Halatek@dhhs.nc.gov

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From: Marlene Nelson [mailto:mnelson@pacificaseniorliving.com]
Sent: Thursday, July 21, 2016 4:37 PM
To: Halatek, Julie F <julie.halatek@dhhs.nc.gov>
Subject: RE: Question re: future purchase of assisted living property

Sorry, it looks like I gave you the information for the Independent Living building not the Memory Care Building. We are trying to purchase both. The building is Brookdale Heritage Circle, located at 2500 Heritage Circle.
Thanks!



PACIFICA
SENIOR LIVING

Marlene Nelson
Quality Assurance/Risk Management Dir
1775 Hancock Street, Suite 200
San Diego, CA 92110
Phone: (619) 296-9000 ext. 229 Fax: (619)-296-9090
Cell: (619) 818-5363

From: Halatek, Julie F [<mailto:julie.halatek@dhhs.nc.gov>]
Sent: Thursday, July 21, 2016 11:08 AM
To: Marlene Nelson
Subject: Question re: future purchase of assisted living property

Ms. Nelson,

I'm Julie Halatek, the Analyst who is tasked with reviewing and responding to the notice you sent us regarding Pacifica Senior Living's intent to purchase an assisted living facility at a future date. You named this facility as Brookdale Henderson North and listed the address as 3200 Heritage Circle. There is an assisted living facility with information close to the same as you provided me, but I wanted you to verify the address and name of the facility the company intends to purchase, just as a precaution to make sure we're talking about the right facility. Would you please verify that information and let me know what the outcome is? And please let me know if you have any other questions. Thanks!

Julie Halatek, Esq.
Project Analyst, Certificate of Need
Division of Health Service Regulation, Healthcare Planning and Certificate of Need Section
North Carolina Department of Health and Human Services

919 855 3873 office
Julie.Halatek@dhhs.nc.gov

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