



North Carolina Department of Health and Human Services
Division of Health Service Regulation

Pat McCrory
Governor

Richard O. Brajer
Secretary DHHS

Mark Payne, Director
Health Service Regulation

November 28, 2016

Carillon Assisted Living
4901 Waters Edge Drive, Suite 200
Raleigh, NC 27606

Exempt from Review – Acquisition of Facility

Record #: 2102
Facility Name: Carillon Assisted Living of Huntersville
Type of Facility: Adult Care Home
FID #: 000457
Acquisition by: GAHC3 Huntersville NC ALF, LLC
Business #: 2521
County: Mecklenburg

Dear Mr. Kirkham:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your letter of November 15, 2016, the above referenced proposal is exempt from certificate of need review in accordance with G.S 131E-184(a)(8). Therefore, GAHC3 Huntersville NC ALF, LLC may proceed to acquire the above referenced health service facility without first obtaining a certificate of need. However, you need to contact the Agency's Adult Care Licensure Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Gloria C. Hale
Project Analyst

Martha J. Frisone
Assistant Chief, Certificate of Need

cc: Adult Care Licensure Section, DHSR
Paige Bennett, Assistant Chief, Healthcare Planning, DHSR



Healthcare Planning and Certificate of Need Section

www.ncdhhs.gov

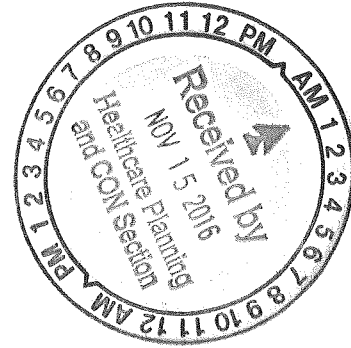
Telephone: 919-855-3873 • Fax: 919-715-4413

Location: Edgerton Building • 809 Ruggles Drive • Raleigh, NC 27603

Mailing Address: 2704 Mail Service Center • Raleigh, NC 27699-2704

An Equal Opportunity/ Affirmative Action Employer





VIA E-MAIL AND HAND DELIVERY

November 15, 2016

Ms. Martha J. Frisone, Assistant Section Chief
NC Division of Health Service Regulation
Certificate of Need Section
809 Ruggles Drive
Raleigh, NC 27603

Re: Carillon Assisted Living of Huntersville - HAL-060-142

Dear Ms. Frisone:

Carillon Assisted Living, the parent company, is going to enter into a sale-leaseback transaction prior to December 31, 2016 related to the above-referenced facility. This is a refinancing transaction solely related to the real estate associated with this property. The facility will continue to be operated as today by Carillon as the licensed operator as identified by the license numbers reflected above.

To maintain proper compliance with DHSR Licensure Section regulations, we are requesting the issuance of a "No Review Letter" to be issued by the Certificate of Need Section to the Licensure Section so they know the above-referenced project has been constructed in accordance and compliance with North Carolina's Certificate of Need law.

Thanks in advance for your attention to this matter. Should you have any questions, I can be reached at (919) 852-4000.

Sincerely,

Kenneth C. Kirkham
Chief Operating Officer

KCK:sac

cc: B. Steenson, Carillon Assisted Living
J. Garrett, Carillon Assisted Living

State of North Carolina

Department of Health and Human Services
Division of Health Service Regulation

Effective April 16, 2016, this license is issued to
Carillon Assisted Living of Huntersville, LLC.

to operate an Adult Care Home known as
Carillon Assisted Living of Huntersville
located at 250 Commerce Center Drive
Huntersville, NC, Mecklenburg County.

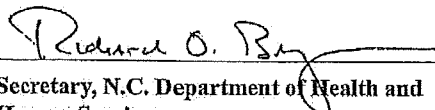
This license is issued subject to the statutes of the State of North
Carolina, is not transferable and shall expire
December 31, 2016.

License Number: HAL-060-142

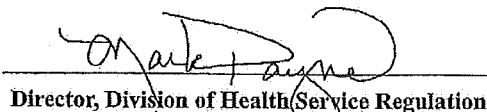
Capacity: 96

Special Care Units: Yes No Type: Alzheimer's/Dementia 36

Authorized by:


Secretary, N.C. Department of Health and
Human Services




Director, Division of Health Service Regulation

Hale, Gloria

From: Kirkham, Ken <Ken.Kirkham@CarillonAssistedLiving.com>
Sent: Tuesday, November 22, 2016 11:03 AM
To: Hale, Gloria
Subject: Carillon Huntersville Information

Gloria,

Good speaking with you this morning, here is the information we discussed:

GAHC3 Huntersville NC ALF, LLC
18191 Von Karman Avenue, Suite 300
Irvine, California 92612

If you need anything else just let us know.

Hope you have a Happy Thanksgiving Holiday,
Ken

Ken Kirkham | Chief Financial Officer
Carillon Assisted Living
4901 Waters Edge Drive Suite 200 | Raleigh, NC 27606
919-852-4000

Find us on: 
www.carillonassistedliving.com