



NC DEPARTMENT OF HEALTH AND HUMAN SERVICES

ROY COOPER • Governor
MANDY COHEN, MD, MPH • Secretary
MARK PAYNE • Director, Division of Health Service Regulation

October 9, 2019

Batya Gorelick
440 Sylvan Avenue
Suite 240
Englewood Cliffs, NJ 07632

Exempt from Review – Acquisition of Facility

Record #: See Attachment A
Facility Name: See Attachment A
Type of Facilities: Nursing Facilities
FID #: See Attachment A
Acquisition by: See Attachment A
Business #: See Attachment A
County: See Attachment A

Dear Ms. Gorelick:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) determined that based on your representations, the above referenced proposal is exempt from certificate of need (CON) review in accordance with N.C. Gen. Stat. §131E-184(a)(8). Therefore, the above referenced business may proceed to acquire the health service facility identified above without first obtaining a CON. The Agency’s determination is limited to the question of whether or not the above referenced business would have to obtain a CON if the current owners of the health service facility do in fact sell it to the business listed above. Note that pursuant to N.C. Gen. Stat. §131E-181(b): “A recipient of a certificate of need, or any person who may subsequently acquire, in any manner whatsoever permitted by law, the service for which that certificate of need was issued, is required to materially comply with the representations made in its application for that certificate of need.”

In the event that the business listed above does acquire the facility, you should contact the Agency’s Nursing Home Licensure and Certification Section to obtain instructions for changing ownership of the existing facility.

It should be noted that this Agency's position is based solely on the facts represented by you and that any change in facts as represented would require further consideration by this Agency and a separate determination regarding whether or not a certificate of need would be required. If you have any questions concerning this matter, please feel free to contact this office.

Sincerely,

Handwritten signature of Gregory F. Yakaboski
Gregory F. Yakaboski
Project Analyst

Handwritten signature of Martha J. Frisone
Martha J. Frisone
Chief

cc: Nursing Home Licensure and Certification Section, DHSR

NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION
HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603
MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704
https://info.ncdhhs.gov/dhsr/ • TEL: 919-855-3873

AN EQUAL OPPORTUNITY / AFFIRMATIVE ACTION EMPLOYER

Batya Gorelick
The Portopiccolo Group
Acquisition of Existing Nursing Facilities

Attachment A

Record #	Facility Name	Address	County	FID #	New Owner Name and New Operator Name	Business #
3069	Pelican Health Randolph	4801 Randolph Rd, Charlotte, NC 28211	Mecklenburg	922959	Owner: Randolph Charlotte NC Propco LLC Operator: Pelican Health Randolph, LLC	3111
3070	Accordius Health at Concord	515 Lake Concord Rd NE, Concord, NC 28025	Cabarrus	953050	Owner: Concord NC Propco LLC Operator: Accordius Health at Concord LLC	3112
3071	Pelican Health Reidsville	543 Maple Ave, Reidsville, NC 27320	Rockingham	923322	Owner: Reidsville NC Propco LLC Operator: Pelican Health Reidsville LLC	3113
3072	Pelican Health Thomasville	1028 Blair St #540N, Thomasville, NC 27360	Davidson	953309	Owner: Thomasville NC Propco, LLC Operator: Pelican Health Thomasville LLC	3114
3073	Accordius Health at Wilson	1804 Forest Hills Rd W, Wilson, NC 27893	Wilson	922960	Owner: Wilson NC Propco LLC Operator: Accordius Health at Wilson LLC	3115
3074	Accordius Health at Wilkesboro	1000 College St, Wilkesboro, NC 28697	Wilkes	923520	Owner: Wilkesboro NC Propco LLC Operator: Accordius Health at Wilkesboro LLC	3116
3075	Accordius Health at Aberdeen	915 Pee Dee Rd, Aberdeen, NC 28315	Moore	970412	Owner: Aberdeen NC Propco LLC Operator: Accordius Health at Aberdeen LLC	3117

Yakaboski, Greg

From: Batya Gorelick <batya@theportopiccologroup.com>
Sent: Wednesday, October 02, 2019 2:41 PM
To: Yakaboski, Greg
Subject: RE: [External] New Acquisitions - 10/1/2019

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Hi Greg,

Please see the updated list below. The 'Opco' is the operating company, or owner of the Nursing Home operations. The 'Propco' is the owner of the actual building, or bricks and mortar. The Address is the same for both the Opco and the Propco (listed below).

Please let me know if you have any further questions.

Thank you!

Current Name: Curis Charlotte Transitional Care and Rehabilitation Center

New Opco Name: Pelican Health Randolph LLC
DBA/Name of Facility: Pelican Health Randolph
New Propco Name: Randolph Charlotte NC Propco LLC
Address: 4801 Randolph Rd, Charlotte, NC 28211
Beds: 100 SNF
License Number: NH0267

Current Name: Curis Concord Nursing and Rehabilitation Center

New Opco Name: Accordius Health at Concord LLC
DBA/Name of Facility: Accordius Health at Concord
New Propco Name: Concord NC Propco LLC
Address: 515 Lake Concord Rd NE, Concord, NC 28025
Beds: 120 SNF
License Number: NH0179

Current Name: Curis Reidsville Transitional Care and Rehabilitation Center

New Opco Name: Pelican Health Reidsville LLC
DBA/Name of Facility: Pelican Health Reidsville
New Propco Name: Reidsville NC Propco LLC
Address: 543 Maple Ave, Reidsville, NC 27320
Beds: 110 SNF
License Number: NH0293

Current Name: Curis Thomasville Transitional Care and Rehabilitation Center,

New Opco Name: Pelican Health Thomasville LLC
DBA/Name of Facility: Pelican Health Thomasville
New Propco Name: Thomasville NC Propco LLC
Address: 1028 Blair St #540N, Thomasville, NC 27360
Beds: 120 SNF
License Number: NH0292

Current Name: Curis Wilson Nursing and Rehabilitation Center,
New Opco Name: Accordius Health at Wilson LLC
DBA/Name of Facility: Accordius Health at Wilson
New Propco Name: Wilson NC Propco LLC
Address: 1804 Forest Hills Rd W, Wilson, NC 27893
Beds 110 SNF
License Number: NH0272

Current Name: Curis Wilkesboro Transitional Care and Rehabilitation Center
New Opco Name: Accordius Health at Wilkesboro LLC
DBA/Name of Facility: Accordius Health at Wilkesboro
New Propco Name: Wilkesboro NC Propco LLC
Address: 1000 College St, Wilkesboro, NC 28697
Beds: 120 SNF
License Number: NH0451

Current Name: Kingswood Nursing Center, Inc.
New Opco Name: Accordius Health at Aberdeen LLC
DBA/Name of Facility: Accordius Health at Aberdeen
New Propco Name: Aberdeen NC Propco LLC
Address: 915 Pee Dee Rd, Aberdeen, NC 28315
Beds: 90 SNF
License Number: NH0597

Batya Gorelick

VP of Administrative Services

The Portopiccolo Group
440 Sylvan Ave, Suite 240
Englewood Cliffs, NJ 07632
O: 201-928-7808
C: 313-318-1632
F: 201-353-5899



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From: Batya Gorelick <batya@theportopiccollogroup.com>
Sent: Tuesday, September 17, 2019 2:00 PM
To: Yakaboski, Greg <greg.yakaboski@dhhs.nc.gov>
Subject: RE: [External] New Acquisitions - 10/1/2019

Hi Greg,

Thank you so much for following up because I thought I had sent you this last week! Please see below and let me know if you need any further information.

Current Name: Curis Charlotte Transitional Care and Rehabilitation Center
New Legal Name: Pelican Health Randolph LLC
DBA/Name of Facility: Pelican Health Randolph
EIN: 84-3034473
Address: 4801 Randolph Rd, Charlotte, NC 28211
Beds: 100 SNF

Current Name: Curis Concord Nursing and Rehabilitation Center
New Legal Name: Accordius Health at Concord LLC
DBA/Name of Facility: Accordius Health at Concord
EIN: 84-3019363
Address: 515 Lake Concord Rd NE, Concord, NC 28025
Beds: 120 SNF

Current Name: Curis Reidsville Transitional Care and Rehabilitation Center
New Legal Name: Pelican Health Reidsville LLC
DBA/Name of Facility: Pelican Health Reidsville
EIN: 84-2982789
Address: 543 Maple Ave, Reidsville, NC 27320
Beds: 110 SNF

Current Name: Curis Thomasville Transitional Care and Rehabilitation Center,
New Legal Name: Pelican Health Thomasville LLC
DBA/Name of Facility: Pelican Health Thomasville
EIN: 84-3055734
Address: 1028 Blair St #540N, Thomasville, NC 27360
Beds: 120 SNF

Current Name: Curis Wilson Nursing and Rehabilitation Center,
New Legal Name: Accordius Health at Wilson LLC
DBA/Name of Facility: Accordius Health at Wilson
EIN: 84-3034457
Address: 1804 Forest Hills Rd W, Wilson, NC 27893
Beds 110 SNF

Current Name: Curis Wilkesboro Transitional Care and Rehabilitation Center
New Legal Name: Accordius Health at Wilkesboro LLC
DBA/Name of Facility: Accordius Health at Wilkesboro
EIN: 84-3019410
Address: 1000 College St, Wilkesboro, NC 28697
Beds: 120 SNF

Current Name: Kingswood Nursing Center, Inc.
New Legal Name: Accordius Health at Aberdeen LLC
DBA/Name of Facility: Accordius Health at Aberdeen
Address: 915 Pee Dee Rd, Aberdeen, NC 28315
Beds: 90 SNF
License Number: NH0597

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From: Yakaboski, Greg <greg.yakaboski@dhhs.nc.gov>
Sent: Tuesday, September 17, 2019 1:38 PM
To: Batya Gorelick <batya@theportopiccologroup.com>
Subject: FW: [External] New Acquisitions - 10/1/2019

Good Afternoon Batya,

Just a low-key reminder that I have not yet heard back re: the questions below.... I have the FID #'s for the facilities.

Thanks,
Greg

From: Yakaboski, Greg
Sent: Tuesday, September 10, 2019 3:14 PM
To: Batya Gorelick <batya@theportopiccologroup.com>
Subject: RE: [External] New Acquisitions - 10/1/2019

Hey Batya,

Thanks for the quick reply.

To answer your question:

Both: 1) The name and address of the Business that will be acquiring the existing facility; and

2) IF your team will be "renaming" the facilities.... Please provide the current name of the facility and the new name of the facility.

Thanks,
Greg

From: Batya Gorelick <batya@theportopiccologroup.com>
Sent: Tuesday, September 10, 2019 2:53 PM
To: Yakaboski, Greg <greg.yakaboski@dhhs.nc.gov>
Subject: RE: [External] New Acquisitions - 10/1/2019

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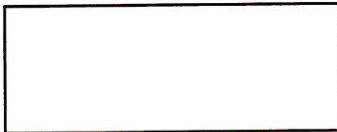
Hi Greg,

I will get this information to you ASAP!

Can you just clarify - when you say you need "the name and address of the Business that will be acquiring the existing facility", do you mean the legal name of the entity that will own the business, or the name the facility will use (DBA)?

Thanks,

Batya Gorelick
VP of Administrative Services
The Portopiccolo Group
440 Sylvan Ave, Suite 240
Englewood Cliffs, NJ 07632
O: 201-928-7808
C: 313-318-1632
F: 201-353-5899



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From: Yakaboski, Greg <greg.yakaboski@dhhs.nc.gov>
Sent: Tuesday, September 10, 2019 2:51 PM
To: Batya Gorelick <batya@theportopiccologroup.com>
Subject: FW: [External] New Acquisitions - 10/1/2019

Good Afternoon Batya,

This is Greg Yakaboski from the CON Section. Below is an email from yourself to Marth Waller dated 9/3/19 re: acquiring certain facilities.

For each, could you please identify which entity will be acquiring each of the listed facilities.... For each you have both an "Opco" and a "Propco" name listed.... We just need to know the name and address of the Business that will be acquiring the existing facility.

By any chance do you happen to have the FID #'s for each of the facilities? I can look the FID #'s up myself (and will) however, the more info you initially provide helps me double check that we are listing the correct facilities and thus saves you time in the end.

Thanks,
Greg

From: Waller, Martha K <martha.waller@dhhs.nc.gov>
Sent: Tuesday, September 10, 2019 11:20 AM
To: Yakaboski, Greg <greg.yakaboski@dhhs.nc.gov>
Subject: FW: [External] New Acquisitions - 10/1/2019

From: Batya Gorelick <batya@theportopiccologroup.com>
Sent: Tuesday, September 03, 2019 9:48 AM
To: Waller, Martha K <martha.waller@dhhs.nc.gov>
Subject: [External] New Acquisitions - 10/1/2019

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Good Morning Martha,

I hope you are doing well!

This is to notify you of our intent to acquire the facilities below on 10/1/2019, and to request CON exemption letters. Please let me know if you have any questions or need any additional information. Thank you!

Current Name: Curis Charlotte Transitional Care and Rehabilitation Center
New Opco Name: Pelican Health Randolph
New Propco Name: Randolph Charlotte NC Propco
Address: 4801 Randolph Rd, Charlotte, NC 28211
Beds: 100 SNF
License Number: NH0267

Current Name: Curis Concord Nursing and Rehabilitation Center
New Opco Name: Accordius Health at Concord LLC
New Propco Name: Concord NC Propco LLC
Address: 515 Lake Concord Rd NE, Concord, NC 28025
Beds: 120 SNF
License Number: NH0179

Current Name: Curis Reidsville Transitional Care and Rehabilitation Center
New Opco Name: Pelican Health Reidsville LLC
New Propco Name: Reidsville NC Propco LLC
Address: 543 Maple Ave, Reidsville, NC 27320
Beds: 110 SNF
License Number: NH0293

Current Name: Curis Thomasville Transitional Care and Rehabilitation Center,
New Opco Name: Pelican Health Thomasville LLC
New Propco Name: Thomasville NC Propco LLC
Address: 1028 Blair St #540N, Thomasville, NC 27360

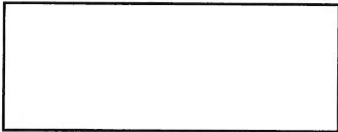
Beds: 120 SNF
License Number: NH0292

Current Name: Curis Wilson Nursing and Rehabilitation Center,
New Opco Name: Accordius Health at Wilson LLC
New Propco Name: Wilson NC Propco LLC
Address: 1804 Forest Hills Rd W, Wilson, NC 27893
Beds 110 SNF
License Number: NH0272

Current Name: Curis Wilkesboro Transitional Care and Rehabilitation Center
New Opco Name: Accordius Health at Wilkesboro LLC
New Propco Name: Wilkesboro NC Propco LLC
Address: 1000 College St, Wilkesboro, NC 28697
Beds: 120 SNF
License Number: NH0451

Current Name: Kingswood Nursing Center, Inc.
New Opco Name: Accordius Health at Aberdeen LLC
New Propco Name: Aberdeen NC Propco LLC
Address: 915 Pee Dee Rd, Aberdeen, NC 28315
Beds: 90 SNF
License Number: NH0597

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