

Table 6B: Projected Operating Room Need for 2029

A	B	C	D	E	F	G	H	I	J	K	L	M	N
Service Area	License	Facility	Inpatient Cases	Final Inpatient Case Time	Ambulatory Cases	Final Ambulatory Case Time	Total Adjusted Estimated Surgical Hours	Growth Factor	Projected Surgical Hours for 2029	Projected Surgical ORs Required in 2029	Adjusted Planning Inventory	Projected OR Deficit/Surplus (Surplus shows as a "-")	Service Area Need
Alamance	H0272	Alamance Regional Medical Center††††	1,590	130.0	7,882	76.7	13,523	3.29	13,969	9.31	12	-2.69	
Alamance Total****													0
Alexander	H0274	Alexander Hospital (closed)**	0	0.0	0	0.0	0		0	0.00	2	-2.00	
Alexander Total													0
Alleghany	H0108	Alleghany Memorial Hospital^^/††/†††	0	0.0	171	93.1	265	-0.14	265	0.18	2	-1.82	
Alleghany Total													0
Anson	H0082	Atrium Health Anson^^/†††	0	0.0	19	93.1	29	-0.93	29	0.02	1	-0.98	
Anson Total													0
Ashe	H0099	Ashe Memorial Hospital^/†	173	132.7	686	90.0	1,412	0.07	1,413	0.94	2	-1.06	
Ashe Total													0
Avery	H0037	Charles A. Cannon, Jr. Memorial Hospital††	13	55.1	650	45.0	499	-1.05	499	0.33	2	-1.67	
Watauga	H0077	Watauga Medical Center††††	1,080	61.3	7,644	40.6	6,277	-1.05	6,277	4.18	6	-1.82	
Appalachian Regional Healthcare System Total										4.52	8	-3.48	
Avery/Watauga Total													0
Beaufort	H0188	ECU Health Beaufort Hospital, A campus of ECU Health Medical Center^^/†/†††	518	132.7	3,270	93.1	6,219	0.62	6,258	4.17	5	-0.83	
Beaufort Total													0
Bertie	H0268	ECU Health Bertie Hospital	0	0.0	361	34.0	205	-1.84	205	0.14	2	-1.86	
Bertie Total													0
Bladen	H0154	Cape Fear Valley-Bladen County Hospital†/†††	3	116.3	138	75.1	179	0.69	180	0.12	2	-1.88	
Bladen Total													0
Brunswick	H0250	Novant Health Brunswick Medical Center^^/†††	979	119.0	3,505	93.1	7,380	16.74	8,615	5.74	4	1.74	
Brunswick	H0150	J. Arthur Doshier Memorial Hospital	155	108.0	2,722	60.0	3,000	16.74	3,502	2.33	2	0.33	
Brunswick Total****												2.08	3

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Buncombe	H0036	Mission Hospital†††	11,820	125.1	16,538	96.9	51,347	4.10	53,453	27.41	44	-16.59	
Buncombe/Madison/Yancey Total****													0
Burke		Blue Ridge Surgery Center	0	0.0	0	0.0	0		0	0.00	4	-4.00	
Burke	AS0040	Surgery Center of Morganton Eye Physicians	0	0.0	2,502	30.0	1,251	-0.32	1,251	0.95	2	-1.05	
Burke	H0062	UNC Health Blue Ridge††	1,597	88.2	4,908	60.0	7,255	-0.32	7,255	4.84	5	-0.16	
Burke Total													0
Cabarrus	H0031	Atrium Health Cabarrus	5,610	198.6	6,314	135.9	32,870	6.90	35,140	20.02	19	1.02	
Cabarrus Total****													0
Caldwell	AS0168	Prime Surgical Suites	0	0.0	1,360	43.0	975	0.01	975	0.74	3	-2.26	
Caldwell	H0061	Caldwell UNC Health Care†/†††	877	87.3	3,558	60.7	4,874	0.01	4,875	3.25	4	-0.75	
UNC Health Total													3.99
Caldwell Total													0
Carteret	AS0061	The Surgical Center of Morehead City	0	0.0	1,480	62.6	1,545	2.45	1,582	1.21	2	-0.79	
Carteret	H0222	Carteret General Hospital^^/†††	823	117.3	2,815	93.1	5,976	2.45	6,123	4.08	5	-0.92	
Carteret Total													0
Catawba	H0053	Frye Regional Medical Center^^/†/†††	1,878	132.7	3,197	93.1	9,115	3.31	9,417	6.28	21	-14.72	
Catawba	H0223	Catawba Valley Medical Center	2,320	148.4	7,356	104.9	18,599	3.31	19,215	10.95	12	-1.05	
Catawba Total****													0
Chatham	H0007	Chatham Hospital^^/†††	58	120.0	891	93.1	1,498	5.34	1,578	1.05	2	-0.95	
Chatham Total													0
Cherokee	H0239	Erlanger Murphy Medical Center	218	124.8	2,828	85.8	4,497	4.15	4,684	3.12	4	-0.88	
Cherokee/Clay Total													0
Chowan	H0063	ECU Health Chowan Hospital†††	263	67.0	684	47.9	840	-0.20	840	0.56	3	-2.44	
Chowan Total													0
Cleveland	AS0062	Atrium Health Surgery Center Shelby	0	0.0	1,546	32.0	825	0.23	826	0.63	4	-3.37	

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Cleveland	H0024	Atrium Health Cleveland^^/†††	1,062	130.2	4,136	93.1	8,722	0.23	8,742	5.83	8	-2.17	
Atrium Health Total										6.46	12	-5.54	
Cleveland	AS0049	Eye Surgery Center of Shelby	0	0.0	2,831	30.0	1,416	0.23	1,419	1.08	2	-0.92	
Cleveland Total													0
Columbus	H0045	Columbus Regional Healthcare System	764	99.7	2,919	58.0	4,091	0.08	4,095	2.73	5	-2.27	
Columbus Total													0
Craven	H0201	CarolinaEast Medical Center	2,470	111.0	11,171	51.5	14,158	0.35	14,208	9.47	17	-7.53	
Craven/Jones/Pamlico Total													0
Cumberland	H0213	Cape Fear Valley Medical Center	5,169	167.2	7,129	130.3	29,886	-1.22	29,886	17.03	17	0.03	
Cumberland	H0275	Highsmith-Rainey Specialty Hospital†††	53	95.0	2,336	77.4	3,099	-1.22	3,099	2.07	3	-0.93	
Cape Fear Valley Health System Total										19.10	20	-0.90	
Cumberland Total****													0
Dare	H0273	The Outer Banks Hospital†/†††	117	90.8	1,128	53.2	1,178	3.10	1,214	0.81	3	-2.19	
Dare Total													0
Davidson	H0027	Lexington Medical Center^/†/†††	460	132.7	2,802	93.1	5,365	3.98	5,579	3.72	6	-2.28	
Davidson	H0112	Novant Health Thomasville Medical Center^/†††	395	132.7	3,229	51.4	3,640	3.98	3,785	2.52	5	-2.48	
Davidson Total****													0
Davie	H0171	Davie Medical Center^/†/†††	72	132.7	3,691	82.3	5,221	4.41	5,451	3.63	3	0.63	
Davie Total													0
Duplin	H0166	ECU Health Duplin Hospital	338	59.9	1,531	52.8	1,685	3.95	1,751	1.17	3	-1.83	
Duplin Total													0
Durham	H0015	Duke University Hospital*	17,303	270.7	24,536	141.4	135,901	2.06	138,707	71.13	66	5.13	
Durham	H0233	Duke Regional Hospital^/†††	2,886	195.0	5,032	135.9	20,777	2.06	21,206	12.08	13	-0.92	
Duke University Health System Total										83.21	79	4.21	
Durham	H0075	North Carolina Specialty Hospital^/†/†††	674	132.7	4,374	93.1	8,277	2.06	8,448	5.63	4	1.63	

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Durham		UNC Hospitals Cary Campus	0	0.0	0	0.0	0		0	0.00	2	-2.00		
Durham/Warren Total****												5.85	6	
Edgecombe	H0258	ECU Health Edgecombe Hospital	437	123.0	1,222	55.0	2,016	-0.87	2,016	1.34	5	-3.66		
Edgecombe Total													0	
Forsyth	H0209	Novant Health Forsyth Medical Center	9,220	144.0	21,682	86.7	53,458	2.24	54,656	28.03	37	-8.97		
Forsyth	H0229	Novant Health Medical Park Hospital^/†††	445	205.3	9,329	100.8	17,189	2.24	17,574	10.01	10	0.01		
Novant Health Total												38.04	47	-8.96
Forsyth	H0011	Atrium Health Wake Forest Baptist*	14,368	227.0	16,334	135.0	91,110	2.24	93,151	47.77	56	-8.23		
Forsyth/Yadkin Total****													0	
Franklin	H0267-B	Maria Parham-Franklin**	0	0.0	0	0.0	0		0	0.00	2	-2.00		
Franklin		Same Day Surgery Center	0	0.0	0	0.0	0		0	0.00	2	-2.00		
Franklin Total													0	
Gaston	H0105	CaroMont Regional Medical Center††††	4,652	89.0	12,223	64.0	19,938	4.47	20,831	11.87	19	-7.13		
Gaston Total****													0	
Granville	H0098	Granville Health System†/†††	332	79.7	1,988	38.3	1,709	3.51	1,769	1.18	3	-1.82		
Granville Total													0	
Guilford		Atrium Health Wake Forest Baptist Greensboro Medical Center	0	0.0	0	0.0	0		0	0.00	2	-2.00		
Guilford	H0052	Atrium Health Wake Forest Baptist - High Point Medical Center^/^^†/†††	2,368	132.7	4,079	93.1	11,567	2.10	11,810	7.87	8	-0.13		
Atrium Health Total												7.87	10	-2.13
Guilford	H0159	Cone Health††††	8,310	136.0	19,321	101.2	51,414	2.10	52,492	26.92	40	-13.08		
Guilford	H0073	Kindred Hospital - Greensboro	204	55.0	16	65.0	204	2.10	209	0.14	1	-0.86		
Guilford/Caswell Total****													0	
Halifax	H0230	ECU Health North Hospital†/†††	560	90.2	1,701	61.7	2,592	-2.59	2,592	1.73	6	-4.27		
Halifax/Northampton Total													0	

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Harnett	H0224	Cape Fear Valley Betsy Johnson Hospital†††	676	111.0	2,707	89.5	5,290	4.95	5,552	3.70	7	-3.30	
Harnett Total****													0
Haywood	H0025	Haywood Regional Medical Center	1,099	114.0	3,814	79.2	7,123	2.31	7,287	4.86	7	-2.14	
Haywood Total													0
Henderson	AS0177	Western Carolina Surgery Center††††	0	0.0	572	54.8	522	3.40	540	0.41	1	-0.59	
Henderson	H0019	AdventHealth Hendersonville	1,431	100.0	4,816	76.0	8,485	3.40	8,774	5.85	5	0.85	
Adventist Health Total										6.26	6	0.26	
Henderson	AS0186	The Surgery Center at Mills River††††	0	0.0	506	25.5	215	3.40	223	0.17	2	-1.83	
Henderson	H0161	Margaret R. Pardee Memorial Hospital	2,904	115.0	8,373	73.0	15,753	3.40	16,289	9.28	8	1.28	
UNC Health Total										9.45	10	-0.55	
Henderson Total													0
Hertford	H0001	ECU Health Roanoke-Chowan Hospital†/†††	381	55.8	947	35.6	916	-3.81	916	0.61	5	-4.39	
Hertford Total													0
Hoke	H0288	Cape Fear Valley Hoke Hospital^~/†††	40	93.3	944	93.1	1,527	3.89	1,586	1.06	2	-0.94	
Hoke	H0287	FirstHealth Moore Regional Hospital - Hoke Campus	0	0.0	1,226	45.1	922	3.89	957	0.64	2	-1.36	
Hoke Total													0
Iredell	H0248	Iredell Davis Regional Medical Center**	0	0.0	0	0.0	0		0	0.00	4	-4.00	
Iredell	H0259	Duke Health Lake Norman Hospital†/†††	1,350	111.3	5,476	53.2	7,363	8.42	7,983	5.32	9	-3.68	
Community Health Systems Total										5.32	13	-7.68	
Iredell	H0164	Iredell Memorial Hospital†	1,148	114.9	5,098	88.0	9,676	8.42	10,491	6.99	9	-2.01	
Iredell Total****													0
Swain	H0069	Swain Community Hospital**	0	0.0	0	0.0	0		0	0.00	1	-1.00	
Jackson	H0087	Harris Regional Hospital	694	103.0	4,334	66.0	5,959	0.71	6,001	4.00	6	-2.00	
Duke LifePoint Total										4.00	7	-3.00	

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Jackson/Graham/Swain Total													0
Johnston	H0151	UNC Health Johnston	1,309	93.1	5,553	66.6	8,198	9.67	8,991	5.99	8	-2.01	
Johnston Total****													0
Lee	H0243	Central Carolina Hospital†/†††	268	121.2	1,534	77.9	2,532	3.58	2,623	1.75	6	-4.25	
Lee Total													0
Lenoir	H0043	UNC Lenoir Health Care	874	93.9	2,889	48.1	3,684	-0.13	3,684	2.46	9	-6.54	
Lenoir Total													0
Lincoln	H0225	Atrium Health Lincoln^^	620	125.0	2,593	93.1	5,315	5.85	5,626	3.75	4	-0.25	
Lincoln Total													0
Macon	H0034	Angel Medical Center††/††††	123	104.7	941	53.0	1,045	3.61	1,083	0.72	3	-2.28	
Macon	H0193	Highlands-Cashiers Hospital††/††††	1	107.5	10	56.5	11	3.61	12	0.01	2	-1.99	
Mission Health Total										0.73	5	-4.27	
Macon Total													0
Martin	H0078	Martin General Hospital (closed)	0	0.0	0	0.0	0		0	0.00	2	-2.00	
Martin Total													0
McDowell	H0097	Mission Hospital McDowell††	148	73.7	759	53.0	852	-0.82	852	0.57	3	-2.43	
McDowell Total													0
Mecklenburg	H0042	Atrium Health Pineville	3,534	196.1	7,041	127.6	26,524	4.37	27,682	15.77	13	2.77	
Mecklenburg	H0071	Carolinas Medical Center/Center for Mental Health††††	19,260	192.0	25,151	114.4	109,587	4.37	114,372	58.65	73	-14.35	
Mecklenburg	H0255	Atrium Health University City~/†/†††	1,012	132.7	3,983	86.9	8,008	4.37	8,357	5.57	8	-2.43	
Atrium Health Total										80.00	94	-14.00	
Mecklenburg		Novant Health Steele Creek Medical Center	0	0.0	0	0.0	0		0	0.00	2	-2.00	
Mecklenburg	H0010	Novant Health Presbyterian Medical Center	7,419	165.1	25,112	96.2	60,691	4.37	63,341	32.48	35	-2.52	
Mecklenburg	H0270	Novant Health Matthews Medical Center^^/†††	1,314	115.0	4,238	93.1	9,094	4.37	9,491	6.33	7	-0.67	

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Orange	H0157	University of North Carolina Hospitals†/†††	14,395	171.6	25,917	124.6	95,004	1.99	96,898	49.69	52	-2.31	
Orange Total****													0
Pasquotank	H0054	Sentara Albemarle Medical Center^	970	132.7	5,093	91.0	9,870	1.88	10,056	6.70	8	-1.30	
Pasq-Cam-Cur-Gates-Perq Total													0
Pender	H0115	Novant Health Pender Medical Center	4	60.0	1,327	32.0	712	6.03	755	0.50	2	-1.50	
Pender Total													0
Person	H0066	Person Memorial Hospital^/†/†††	57	132.7	600	45.3	579	0.57	582	0.39	4	-3.61	
Person Total													0
Pitt	H0104	ECU Health Medical Center†††	11,425	216.0	14,015	159.7	78,438	3.31	81,036	41.56	36	5.56	
Pitt/Greene/Hyde/Tyrrell Total****												5.56	6
Polk	H0079	AdventHealth Polk††	64	72.8	403	74.6	579	0.12	579	0.39	3	-2.61	
Polk Total													0
Randolph	H0013	Randolph Hospital	408	114.7	2,737	76.5	4,269	1.60	4,338	2.89	7	-4.11	
Randolph Total****													0
Richmond	H0158	FirstHealth Moore Regional Hospital - Richmond	127	76.0	2,134	64.0	2,437	-0.41	2,437	1.62	3	-1.38	
Richmond Total													0
Robeson	AS0150	The Surgery Center at Southeastern Health Park††††	0	0.0	0	0.0	0		0	0.00	4	-4.00	
Robeson	H0064	Southeastern Regional Medical Center†/†††	961	101.4	3,239	89.3	6,448	2.17	6,588	4.39	6	-1.61	
UNC Health Total										4.39	10	-5.61	
Robeson Total													0
Rockingham	H0072	UNC Rockingham Hospital††††	195	52.0	563	50.0	638	-0.13	638	0.43	5	-4.57	
Rockingham	H0023	Annie Penn Hospital†††	341	113.0	1,745	71.3	2,715	-0.13	2,715	1.81	4	-2.19	
Rockingham Total													0
Rowan	H0040	Novant Health Rowan Medical Center^	1,412	132.7	7,943	86.0	14,509	0.99	14,653	9.77	11	-1.23	

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Rowan Total****													0
Rutherford	H0039	Rutherford Regional Medical Center	590	90.0	1,456	68.0	2,535	0.90	2,558	1.71	5	-3.29	
Rutherford Total													0
Sampson	H0067	Sampson Regional Medical Center†	477	99.0	876	84.0	2,013	0.56	2,025	1.35	8	-6.65	
Sampson Total													0
Scotland	H0107	Scotland Memorial Hospital††/††††	1,223	60.7	3,381	53.6	4,255	-3.01	4,255	2.84	5	-2.16	
Scotland Total													0
Stanly	H0008	Atrium Health Stanly^	277	132.7	1,428	74.4	2,384	4.02	2,479	1.65	5	-3.35	
Stanly Total													0
Stokes	H0165	LifeBrite Community Hospital of Stokes††††	0	0.0	272	29.2	132	1.21	134	0.09	4	-3.91	
Stokes Total													0
Surry	H0049	Hugh Chatham Memorial Hospital	473	107.0	2,636	75.0	4,139	-0.22	4,139	2.76	5	-2.24	
Surry	H0184	Northern Regional Hospital	410	85.0	2,779	65.0	3,591	-0.22	3,591	2.39	4	-1.61	
Surry Total													0
Transylvania	H0111	Transylvania Regional Hospital†/†††	144	108.4	555	55.9	777	-0.45	777	0.52	4	-3.48	
Transylvania Total													0
Union	H0050	Atrium Health Union^/^^†/†††	1,336	132.7	5,020	93.1	10,744	7.79	11,581	7.72	7	0.72	
Union Total****													0
Vance	H0267-	Maria Parham Health†††	732	107.0	2,382	78.1	4,406	-0.08	4,406	2.94	5	-2.06	
Vance Total													0
Wake	H0238	Duke Raleigh Hospital^/^^†/†††	3,293	205.3	7,277	135.9	27,748	7.34	29,786	16.97	14	2.97	
Wake		WakeMed Garner Hospital	0	0.0	0	0.0	0		0	0.00	2	-2.00	
Wake	H0199	WakeMed	9,833	167.9	13,129	126.1	55,104	7.34	59,152	30.33	22	8.33	
Wake	H0276	WakeMed Cary Hospital†/†††	2,829	147.8	5,207	98.6	15,524	7.34	16,664	9.50	11	-1.50	
WakeMed Health & Hospitals Total										39.83	35	4.83	

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A	B	C	D	E	F	G	H	I	J	K	L	M	N
Service Area	License	Facility	Inpatient Cases	Final Inpatient Case Time	Ambulatory Cases	Final Ambulatory Case Time	Total Adjusted Estimated Surgical Hours	Growth Factor	Projected Surgical Hours for 2029	Projected Surgical ORs Required in 2029	Adjusted Planning Inventory	Projected OR Deficit/Surplus (Surplus shows as a "-")	Service Area Need
Grand Total			229,236		571,646								25

- * Duke University Hospital has 16 licensed operating rooms (ORs) approved under Policy AC-3 (J-008030-07). North Carolina Baptist Hospital has certificates of need (G-008460-10 & G-011519-18) for 11 ORs approved under Policy AC-3. These 27 ORs are counted in the need determination calculation.
- ** The facility's licensed ORs were not operational during the reporting year.
- *** The facility's ORs were under development during the reporting year.
- **** Pursuant to SL 2023-7, licensed ambulatory surgical facilities within this service area are QUASFs and have been removed from the service area's inventory. A list of QUASFs can be found in Table 6D. Any need determination generated in this service area is for informational purposes only.
- ^ Inpatient case time substitution: Current year's reported case time is greater than 1 standard deviation (SD) above group average. Substituted average inpatient case time plus 1 SD for group (see Step 4a of the Methodology).
- ^^ Ambulatory case time substitution: Current year's reported case time is greater than 1 SD above group average. Substituted average ambulatory case time plus 1 SD for group (see Step 4a of the Methodology).
- † Inpatient case time substitution: Current year's reported case time is greater than 110% of previous year. Substituted previous year's average inpatient case time plus 10% (see Step 2a.1. of the Methodology).
- †† Inpatient case time substitution: Current year's reported case time is less than 80% of previous year. Substituted previous year's average inpatient case time minus 20% (see Step 2a.2. of the Methodology).
- ††† Ambulatory case time substitution: Current year's reported case time is greater than 110% of previous year. Substituted previous year's average ambulatory case time plus 10% (see Step 2a.1. of the Methodology).
- †††† Ambulatory case time substitution: Current year's reported case time is less than 80% of previous year. Substituted previous year's average ambulatory case time minus 20% (see Step 2a.2. of the Methodology).