

THE NORTH CAROLINA MEDICAL CARE COMMISSION  
 THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM  
 As of December 31, 2009

CBT: 01/19/2010

NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS

Program Objectives and Measures		FYE 6/30/2007 Actual	FYE 6/30/2008 Actual	FYE 6/30/2009 Actual	FYE 6/30/2010 Forecasted	December 31, 2009 Actual YTD	Percent Completed as of December 31, 2009
(1) Number of bond/note issues closed Cummulative data	Closed (#)	319	336	355	370	368	99.46%
(2) Number of issues outstanding Cummulative (nonrefunded)	Outstanding (#)	164	160	162	170	170	100.00%
(3) Amount of Bonds/notes issued Cummulative data	Issued (\$)	\$12,239,047,802	\$12,746,942,802	\$14,828,402,802	\$15,972,667,802	\$15,672,472,052	98.12%
(4) Amount of bonds/notes outstanding Cummulative (nonrefunded)	Outstanding (\$)	\$6,478,760,663	\$6,361,795,591	\$6,691,721,301	\$7,246,776,301	\$6,839,184,220	94.38%
Debt Service Savings (2%) Calculated on Average of Balance at Beginning of Year and Balance at End of Quarter		\$64,787,607	\$63,617,956	\$131,704,820	\$139,384,976	\$67,654,528	51.37%
Number of monetary defaults		0	0	0	0	0	
Amount of debt in monetary default		\$0	\$0	\$0	\$0	\$0	
Number of program employees		3	4	3	3	3	

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible depending upon the particular set of circumstances for each proposed refunding

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations. State law, decisions and rules of various regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies

Note 3: The amount projected to be outstanding at June 30, 2010 does not reflect scheduled amortization.