

THE NORTH CAROLINA MEDICAL CARE COMMISSION  
THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM  
As of September 30, 2011

NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS

		FYE 6/30/2010	FYE 6/30/2011	FYE 6/30/2012	Sept. 30, 2011	Percent Completed
		Actual	Actual	Forecasted	Actual YTD	as of
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Program Objectives and Measures						
(1) Number of bond/note issues closed	Closed (#)	379	406	419	410	97.85%
Cummulative data						
(2) Number of issues outstanding	Outstanding (#)	171	175	178	173	97.19%
Cummulative (nonrefunded)						
(3) Amount of Bonds/notes issued	Issued (\$)	\$16,362,697,052	\$17,476,806,052	\$17,959,896,552	\$17,693,103,052	98.51%
Cummulative data						
(4) Amount of bonds/notes outstanding	Outstanding (\$)	\$6,989,322,431	\$7,297,062,952	\$7,528,487,452	\$7,410,504,851	98.43%
Cummulative (nonrefunded)						
Debt Service Savings (2%)		\$136,810,437	\$142,863,854	\$148,255,504	\$143,998,273	97.13%
Calculated on Average of Balance at Beginning of Year and Balance at End of Quarter						
Number of monetary defaults		0	0	0	0	0
Amount of debt in monetary default		\$0	\$0	\$0	\$0	\$0
Number of program employees		4	4	4	4	4

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible depending upon the particular set of circumstances for each proposed refunding

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations. State law, decisions and rules of various regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies

Note 3: The amount projected to be outstanding at June 30, 2012 does not reflect scheduled amortization.