

THE NORTH CAROLINA MEDICAL CARE COMMISSION
 THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM
 As of March 31, 2014

CBT: 04/09/2014

NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS

Program Objectives and Measures		FYE 6/30/2010 Actual	FYE 6/30/2011 Actual	FYE 6/30/2012 Actual	FYE 6/30/2013 Actual	FYE 6/30/2014 Projected	March 31,2014 Actual YTD	Percent of Projection Completed as of March 31,2014
(1) Number of bond/note issues closed Cummulative data	Closed (#)	379	406	423	440	447	448	100.22%
(2) Number of issues outstanding Cummulative (nonrefunded)	Outstanding (#)	171	175	168	150	148	142	95.95%
(3) Amount of Bonds/notes issued Cummulative data	Issued (\$)	\$16,362,697,052	\$17,476,806,052	\$18,805,396,052	\$20,044,205,453	\$20,500,350,453	\$20,767,860,989	101.30%
(4) Amount of bonds/notes outstanding Cummulative (nonrefunded)	Outstanding (\$)	\$6,989,322,431	\$7,297,062,952	\$7,456,353,735	\$7,296,147,463	\$7,375,149,186	\$7,195,679,143	97.57%
Year to Date Debt Service Savings of 2% calculated on average of balance at beginning of year and balance at end of the quarter based on historical difference between taxable and tax-exempt interest rates.		\$136,810,437	\$142,863,854	\$147,534,167	\$147,525,012	\$146,712,966	\$108,688,700	74.08%
Number of issues in monetary default		0	0	0	0	0	0	0
Amount of debt in monetary default		\$0	\$0	\$0	\$0	\$0	\$0	\$0
Number of program employees		4	4	4	4	4	4	4

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and therefore may or may not prove to be feasible, depending upon the particular set of circumstances for each proposed refunding

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal tax regulations. State law, decisions and rules of various regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies

Note 3: The amount projected to be outstanding at June 30, 2014 does not reflect scheduled amortization.