

THE NORTH CAROLINA MEDICAL CARE COMMISSION
 THE HEALTH CARE FACILITIES FINANCE ACT PROGRAM
 As of June 30, 2014

NUMBER AND AMOUNT OF CURRENT PROJECTS AND PROJECTIONS

Program Objectives and Measures		FYE 6/30/2010 Actual	FYE 6/30/2011 Actual	FYE 6/30/2012 Actual
(1) Number of bond/note issues closed Cumulative data	Closed (#)	379	406	423
(2) Number of issues outstanding Cumulative (nonrefunded)	Outstanding (#)	171	175	168
(3) Amount of Bonds/notes issued Cumulative data	Issued (\$)	\$16,362,697,052	\$17,476,806,052	\$18,805,396,052
(4) Amount of bonds/notes outstanding Cumulative (nonrefunded)	Outstanding (\$)	\$6,989,322,431	\$7,297,062,952	\$7,456,353,735
Year to Date Debt Service Savings of 2% calculated on average of balance at beginning of year and balance at end of the quarter based on historical difference between taxable and tax-exempt interest rates.		\$136,810,437	\$142,863,854	\$147,534,167
Number of issues in monetary default		0	0	0
Amount of debt in monetary default		\$0	\$0	\$0
Number of program employees		4	4	4

Note 1: Projections for the current fiscal year include some refunding bond issues which are sensitive to a change in interest rates in the market and depending upon the particular set of circumstances for each proposed refunding

Note 2: There is no assurance that all of the projected debt will be issued as the completion of a financing is subject to the effect of circumstances beyond the Commission's control and jurisdiction such as interest rate changes, decisions of the healthcare facility, construction schedules, federal regulatory agencies as well as decisions of State and federal courts and actions of State and federal legislative bodies

Note 3: The amount projected to be outstanding at June 30, 2014 does not reflect scheduled amortization.

Exhibit B

CBT: 07/09/2014

FYE 6/30/2013 Actual	June 30, 2014 Forecasted	June 30, 2014 Actual YTD	Percent Completed as of June 30, 2013
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440	447	450	100.67%
150	148	137	92.57%
\$20,044,205,453	\$20,500,350,453	\$20,807,395,989	101.50%
\$7,296,147,463	\$7,375,149,186	\$7,079,499,431	95.99%
\$147,525,012	\$146,712,966	\$143,756,469	97.98%
0	0	0	0
\$0	\$0	\$0	\$0
4	4	4	4

and therefore may or may not prove to be feasible.

tax regulations. State law, decisions and rules of various